

Code PC1
Company name Power Construction Joint Stock Company
Date 04/19/2018
Subject Report on the use of capital of private offering (Phase 3)

Content:

Power Construction Joint Stock Company announces the use of capital from private offering as follows:

I. Result of private placement:

- Name of stock: Stock of Power Construction Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 17,611,522 shares
- Total net mobilized capital: VND517,620,593,468
- Beginning date: October 16, 2017
- Ending date: October 20, 2017

II. Report on the use of capital:

1. The purpose of capital use according to Resolution No.31/PCC1-DHCD dated September 12, 2017 and the adjustment of Resolution No.39/NQ-PCC1-HDQT dated September 28, 2018:

No.	Content	According to Resolution No.39/NQ-PCC1-HDQT dated September 28, 2018	
		Ratio	Amount (dongs)
1	Mong An Hydropower Project	27%	140,221,509,921
2	Bao Loc B Hydropower Project	34%	177,521,961,600
3	Thanh Xuan Real Estate Project	39%	199,877,121,947
	Total	100%	517,620,593,468

2. Project progress until the date of report:

Unit: dong

No.	Purpose	According to Resolution No.39/NQ-PCC1-HDQT dated September 28, 2018	Disbursed amount	Remaining amount
1	Mong An Hydropower Project	140,221,509,921	78,030,000,000	62,191,509,921
2	Bao Loc B Hydropower Project	177,521,961,600	128,150,573,438	49,371,388,162
3	Thanh Xuan Real Estate Project	199,877,121,947	199,877,121,947	0
	Total	517,620,593,468	406,057,695,385	111,562,898,083

- Project progress:

- Mong An Hydropower Project: under the construction of the final phase of construction works.
- Bao Lac B Hydropower Project: under the construction of the final phase of construction works.
- Thanh Xuan Real Estate Project: completing basement, foundation; starting the construction of body and model house.